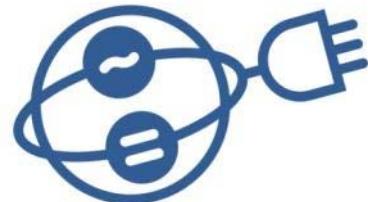




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Combined Charging the universal charging system

Key Challenges of e-Mobility

Heiko Doerr, Coordination Office



Driving Factors e-Mobility



Electric vehicles contribute to climate goals.

Efficient supply infrastructure serving customer needs is key prerequisite.

Key success factors

- Consumers will find a unique, user friendly solution, at reduced cost and fulfilling all safety requirements
- OEMs are providing a clear indication about future developments and investment planning to infrastructure providers
- OEMs are harmonizing globally to the greatest extent possible and intend to progress more quickly on the market penetration of electrically chargeable vehicles.

Challenges

- Unified charging technology for fast market penetration
- Unified communication protocols as a simple foundation for future smart grid integration
- Certainty in planning



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Customer Expectations drive Charging Capabilities

All DC fast-charging should be designed to meet customer needs and wants.



Long range travels

- ICE vehicles have a wide operating range
- Operating range of current Battery EVs is comparably limited before refueling
- Consumers expect convenient vehicle fueling/charging



Power access at multifamily homes

- Many consumers don't have access at home to a convenient place to charge a plug-in EV.
- Consumers still need a place to charge at/near home



Emergency charging

- Battery driving range is sufficient for the vast majority of everyday trips
- Uncertainty of range limits to be overcome by fast charging spots



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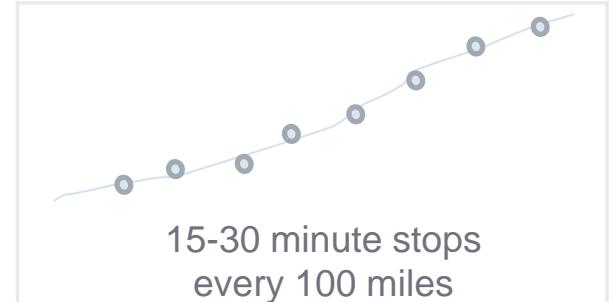
DC Charging Opportunities



DC fast-charging provides better access to electricity for customers living in dense areas.

Approach

- Corner “fast” Stations to Expand Customer Base
 - Congested residential areas with curbside parking (e.g. brownstones)
 - Apartments, condos (e.g. MDU's in Miami, Manhattan)
- Improve charge spot “throughput” at destinations (INL)
- Some practical use of DC to enable mid- and longer-distance BEV driving



Congested urban areas / MDU'S

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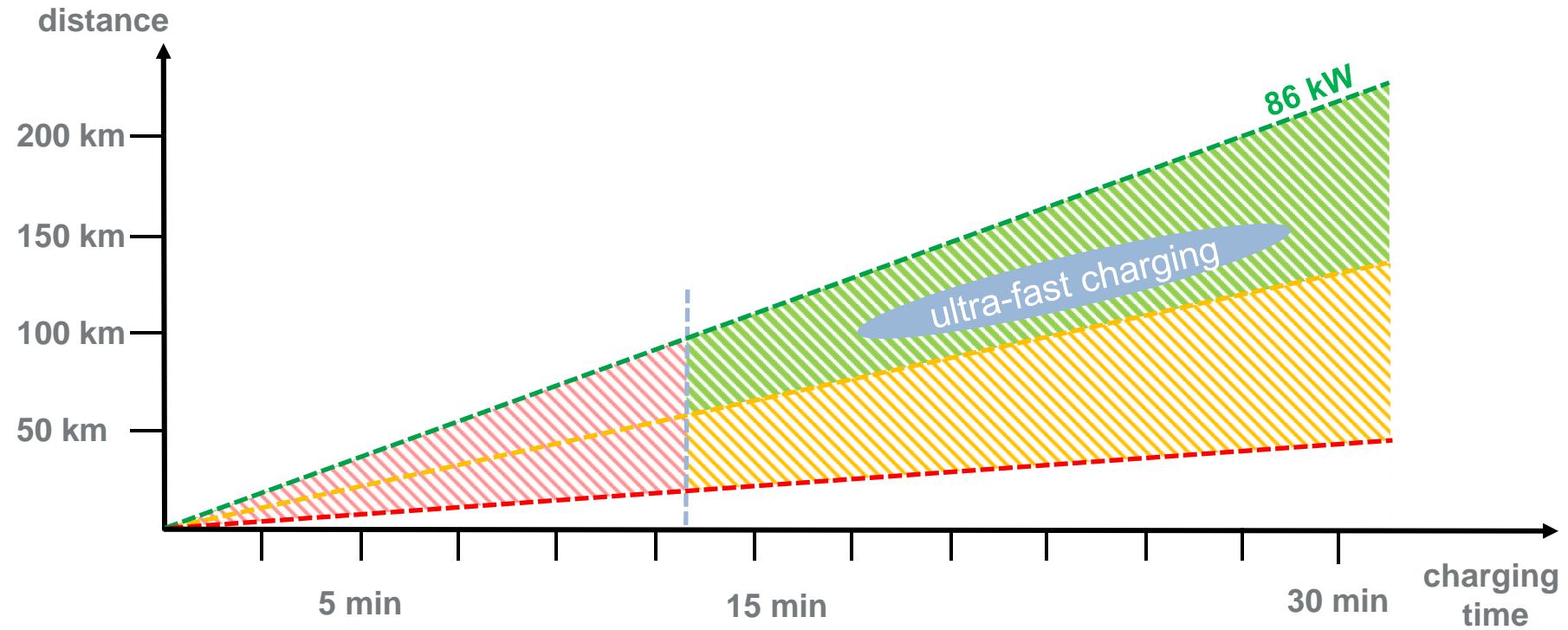
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Consumer Expectation



DC charging offers additional comfort for customers, leverages e-Mobility and creates new use cases due to faster charging.



- DC charging satisfies customer expectations for ultra-fast charging.

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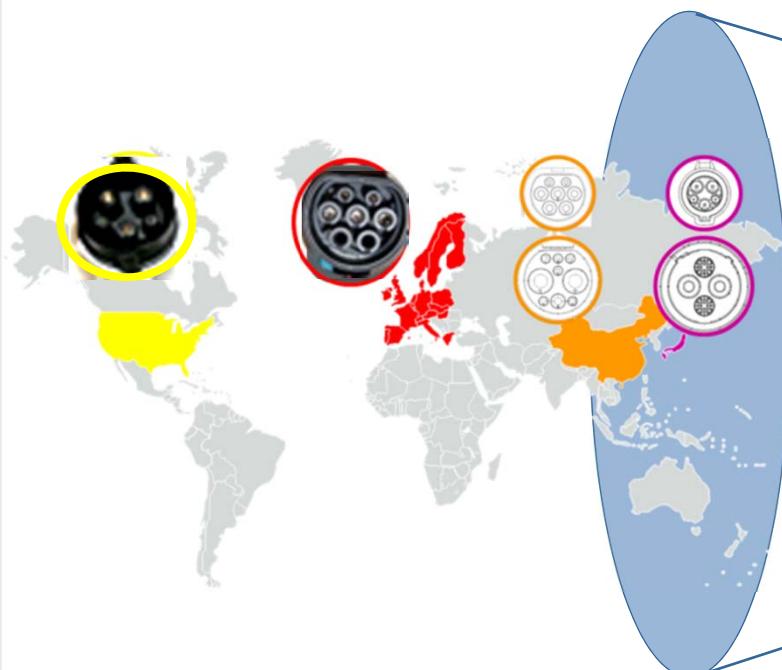


Current Status Charging Systems



The main regions for e-Mobility have developed individual charging systems.
One global solution needed.

1st Step: start of e-Mobility with AC and DC



Regional, mutually incompatible connectors

2nd Step: after migration



Combined Charging System for
global AC and DC charging

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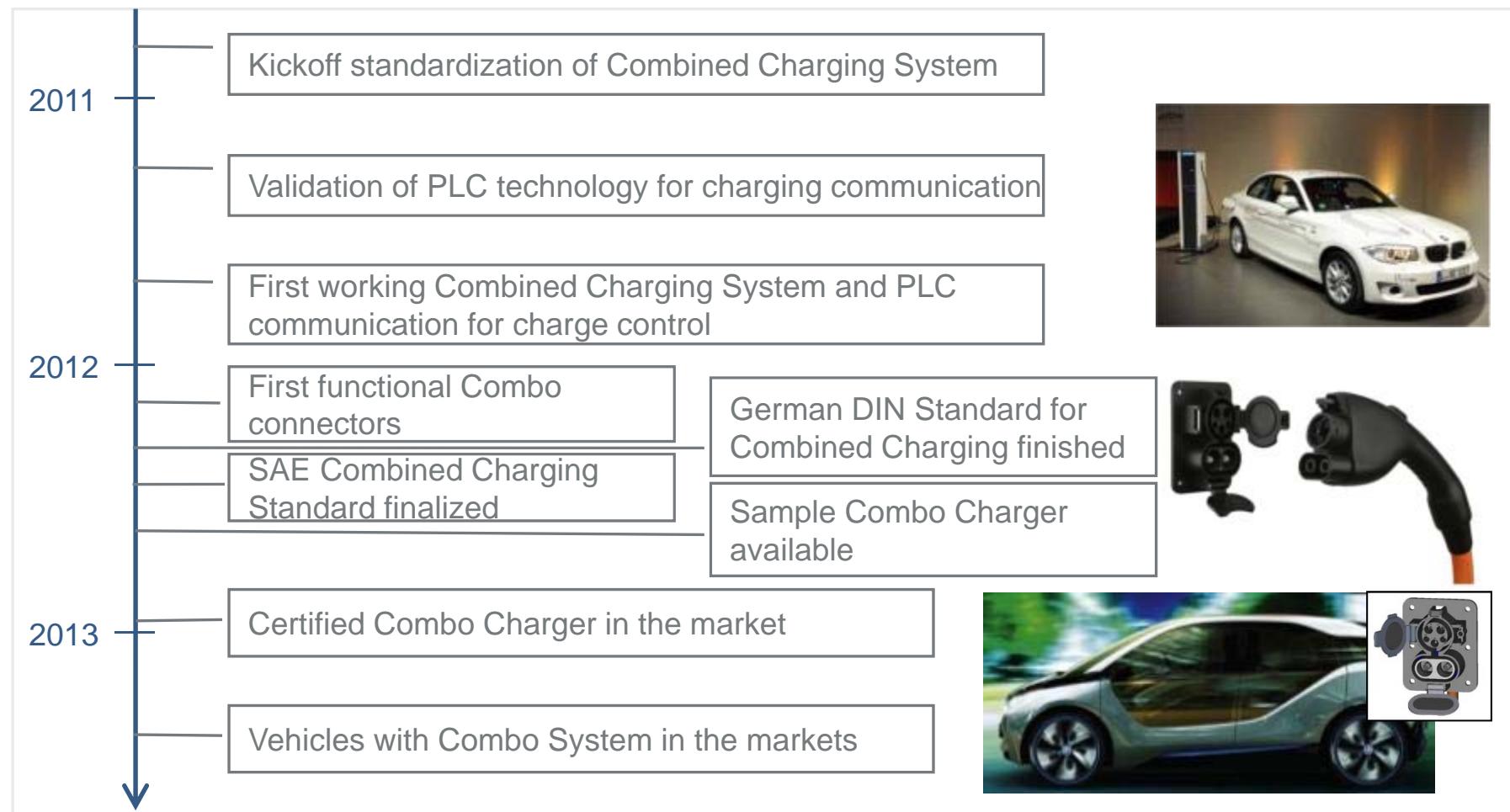


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Implementation of Combined Charging System

OEMs drive the development of the Combined Charging System.



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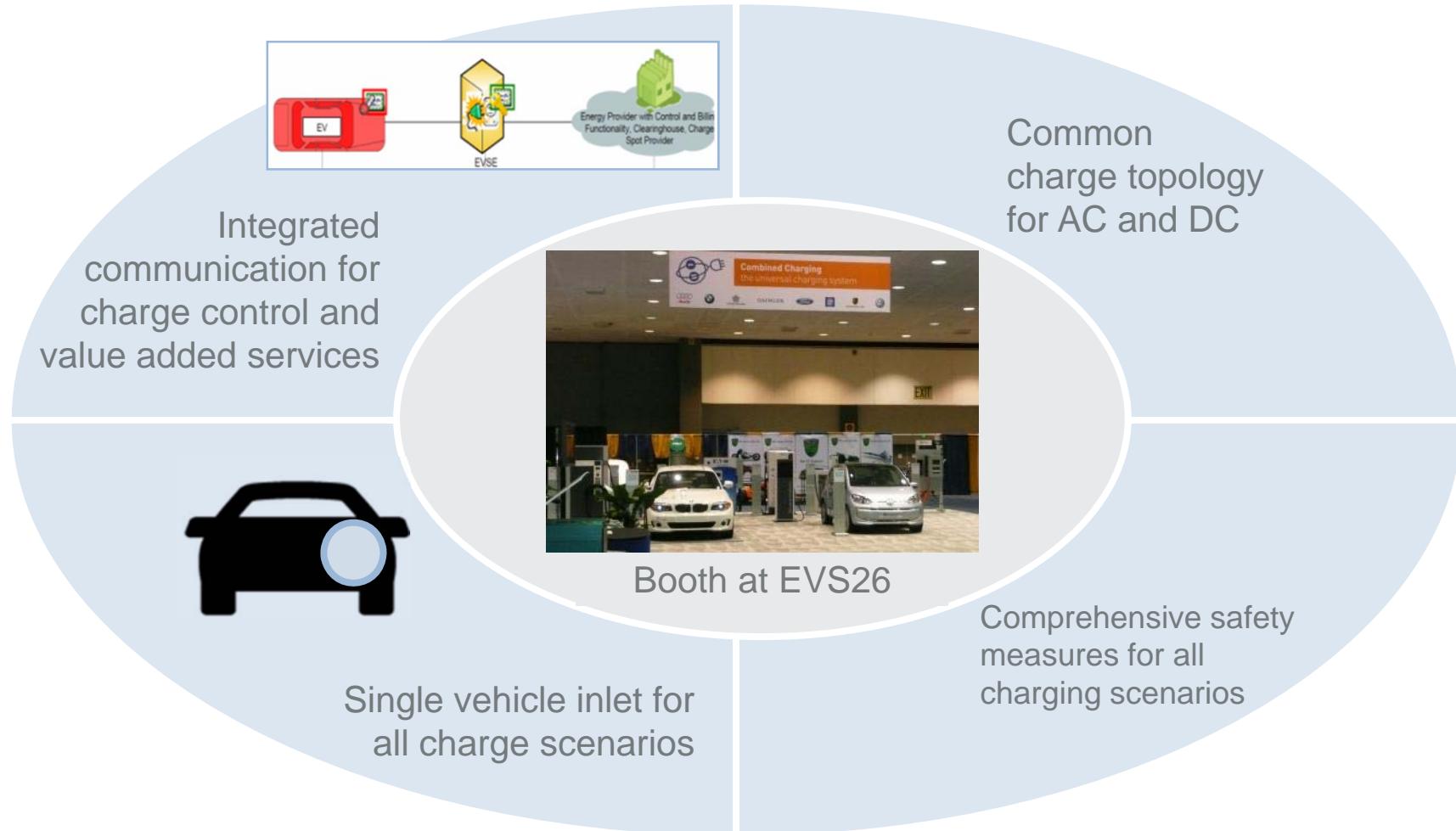


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Main Requirements to the Combined Charging System

Charging System shall serve all needs of electric vehicles.



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