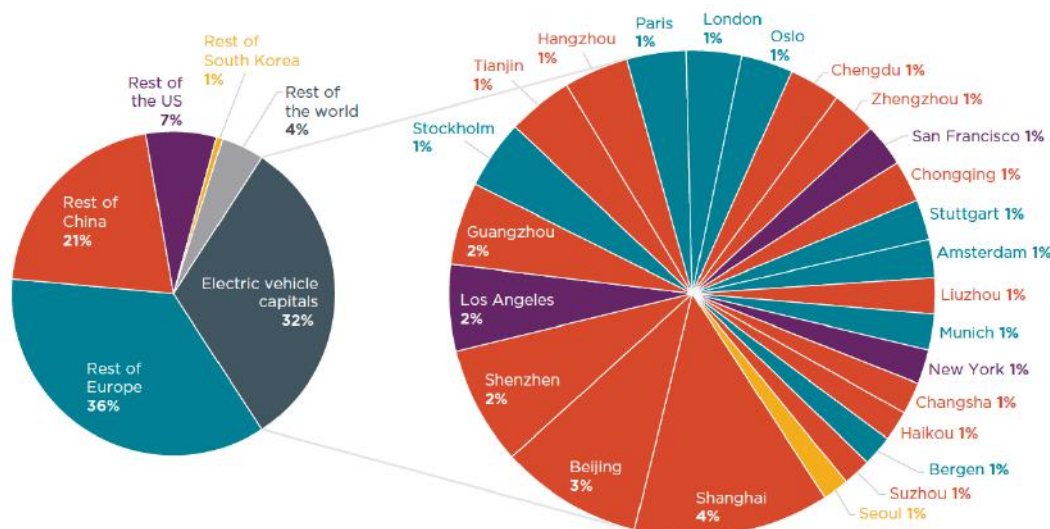


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Share of 2020 global electric vehicle registrations in different markets with a specific focus on the 25 leading electric vehicle metropolitan areas (right).



Lessons learned from the EV leading metropolitan areas

- European metropolitan areas led in electric vehicle registration share in 2020.
- Leading metropolitan areas have implemented several impactful policies including
 - ✓ Planned zero-emission zones.
 - ✓ Private and public fleets electrification goals.
 - ✓ Demand-driven and strategy-oriented charging infrastructure deployment.
 - ✓ Consumer awareness programs.
 - ✓ Financial and non-financial incentives.
 - ✓ Access benefits.

A constant review and update of the policy packages are important to adapt to market developments.

- Within different regions of the world, the metropolitan areas with the highest 2020 EV share of registrations also tend to have the highest public chargers per million population.

